SPECIALIST ADVICE SERVICES

Financial Services Guide (FSG) PART 2
Adviser Profile 1 August 2026

WESTSTAR FINANCIAL SERVICES | *DIRECTOR*

MATT STARCEVICH

Authorised Representative No. 422908

of Weststar Financial Services Pty Ltd
Corporate Authorised Representative No. 422909

> “We provide tailored financial advice. Our key goal is to provide confidence, control and certainty of financial outcomes for our valued clients”

Roles and responsibilities

- Providing advice in relation to superannuation strategies to pre-retirees and retirees.
- Advice in relation to ongoing management of portfolios in all asset classes utilising direct equities managed funds in both domestic and international markets.
- Personal advice in regard to asset protection and estate planning.

Qualifications

- Bachelor of Commerce.
- Advanced Diploma in Financial Services
- Certified Financial Planner

Professional experience

With over 20 years experience in providing advice to a range of clients from wealth accumulators, pre-retirees and retirees. Matt is able to provide holistic advice that is personalised to an individual’s needs to ensure that they meet their personal goals and objectives. Matt is a Director and shareholder of Weststar Financial Services Pty Ltd. His is paid a salary, is entitled to distributions and he may be entitled to bonuses and / or other benefits.

Authority

Dynami Financial Services Pty Ltd holds an AFSL No. 522830 and is responsible for the advice provided. Daniel is authorised to advise and deal in the following financial products:

- Life Risk Insurance Products
- Investment Life Insurance Products
- Superannuation
- Investor Directed Portfolio Services (IDPS)
- Securities
- Standard Margin Lending Facilities
- Retirement Savings Accounts
- Deposit and Payment Products
- Government Debentures, stocks or bonds.

CONTACT MATT

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Privacy Statement

Why we collect your personal information

We collect personal information, including sensitive information (e.g. health information), from you to provide you with services including financial advice.

We may also use your information to comply with legislative or regulatory requirements in any jurisdiction, prevent fraud, crime or other activity that may cause harm in relation to the particular products or services provided, and help us run our business.

If you do not provide all the information we request, we may no longer be able to provide a product or service, including financial advice, to you.

Collecting and disclosing your personal information

We may disclose your personal information to other members of our organisation, anyone we engage to do something on our behalf such as a service provider, and other organisations that assist us with our business. We may also disclose your personal information to third parties such as a complaints body to whom a complaint relating to a product or service is referred, any party acquiring an interest in our business and anyone acting on your behalf.

We may also collect from the parties listed above any personal information they may hold about you which relates to our provision of financial advice.

We may disclose your personal information to an entity which is located outside Australia. Details of the countries where the overseas recipients are likely to be located are in our privacy policy.

As a provider of financial services, we have obligations to disclose some personal information to government agencies and regulators in Australia, and in some cases offshore. We are not able to ensure that foreign government agencies or regulators will comply with Australian privacy laws, although they may have their own privacy laws. By using our products or services, you consent to these disclosures.

We are also required, pursuant to the Anti-Money Laundering and Counter-Terrorism Financing Act (AML/CTF) and its corresponding rules and regulations, to implement certain client identification processes. We may be required to obtain information about you at the time of providing financial services to you and from time to time in order to meet our legal obligations. We have certain reporting obligations pursuant to the AML/CTF Act, and information obtained from or about you may be provided to external third parties and regulators in accordance with the requirements imposed on us.

Other important information

We are required or authorised to collect personal information from you by certain laws.

Please contact us if you would like more information on the following:

- how you can access the personal information we hold about you and ask for it to be corrected;
- how you may complain about a breach of the Privacy Act 1988 (Cth), or a registered privacy code and how we will deal with your complaint; and
- how we collect, hold, use and disclose your personal information in more detail.

We will update our privacy policy from time to time.

Where you have provided information about another individual, you must make them aware of that fact and the contents of this privacy statement.

We may use your personal information to contact you or send you information about other products and services offered by our preferred suppliers. If you do not wish to receive marketing communications from us please call us on 1300 615 232.

Responsibility

Dynami Financial Services Pty Ltd holds an Australian Financial Services Licence (No. 522830) and is responsible for the advice provided by its representatives.

This Adviser Profile has been authorised for distribution by Dynami Financial Services Pty Ltd and must be read in conjunction with the Financial Services Guide Part 1.